

NISM | UDYAM CERTIFIED

PROFIT POINT CONSULTANCY SERVICES

MAKE PROFITS AT EVERY POINT

BUSINESS PROPOSAL 2025-2026

ABOUT US

At Profit Point Consultancy Services, we believe that investing should not be complicated, uncertain, or intimidating. Since our inception in 2019, our mission has been simple yet powerful—to make investing safe, structured, and profitable for everyone. Over the years, we have built a **reputation for trust, transparency, and discipline**, guiding individuals toward financial freedom with confidence. What sets us apart is our commitment to both security and growth. We understand that every client's needs are unique, and that's why our services are designed to deliver results across different financial goals.

Today, we are proud to serve more than **450+ satisfied clients**, not only in India but in different parts of the world, each of whom has placed their trust in us to safeguard and grow their wealth. Led by a NISM Level III certified experts and backed by UDYAM registration, we combine strong market knowledge with proven strategies. This ensures that every investment decision is taken with precision, discipline, and a clear long-term vision. **Our core offerings - Fixed Income Services & Portfolio Management** - reflect our philosophy of balancing risk with steady returns. While Fixed Income Services focus on providing consistent & steady monthly income through disciplined strategies, our Portfolio Management service is designed for long-term growth, where clients have enjoyed 24-36% annual returns over time.

Our philosophy is simple: invest smart, stay disciplined, and aim for sustainable results. With certified expertise, client-first values, and a track record of consistent performance, Profit Point Consultancy Services continues to be the trusted destination for individuals who seek reliability in wealth creation. Every decision we make is guided by the principle of protecting our clients' hard-earned money while ensuring consistent growth. As we look ahead, our core vision remains clear: **to empower more individuals with the confidence to invest wisely and live a financially independent life.**

VISION AND MISSION

At Profit Point Consultancy Services, our purpose goes beyond delivering profits—we exist to empower individuals with confidence, and strategies needed to secure their financial future. We believe that wealth creation should be accessible, transparent, and sustainable for every investor, no matter their background.

Our vision is to become the most trusted and result-driven stock market consultancy in India, known for discipline, transparency, and consistent performance. We aspire to redefine the way people view investing—not as a gamble, but as a structured journey that balances risk with opportunity. By leveraging our expertise, certifications, and research-driven approach, we aim to create a community where investors grow steadily and sustainably. We see a future where every client enjoys the comfort of financial independence, where monthly payouts, long-term growth, and secure portfolios allow them to focus on living their dreams without financial stress.

Our mission is clear: to deliver safe, consistent, and highly rewarding investment solutions that truly work for our clients. Through our specialized services in Fixed Income and Portfolio Management, we are committed to providing stable monthly returns for those seeking security, while also achieving **35-45% portfolio growth** for clients aiming at long-term wealth creation. Transparency, accountability, and education remain at the heart of our core mission, as we strive to ensure every client makes informed decisions with confidence.

At Profit Point, we treat every portfolio with the same care as our own. Backed by NISM Level III certification, UDYAM registration, and the trust of **over 450+ satisfied clients**, we continue to build a platform rooted in trust, discipline, and performance. Our mission is not just to create wealth, but to create security, stability, and also build lifelong partnerships that truly make a difference in our community.

OUR STATISTICS

At Profit Point Consultancy Services, performance is the foundation of our reputation. Since 2019, we have consistently delivered strong and reliable results to our clients, even in volatile market conditions. On average, we generate **2-5% returns every month**, providing steady growth that clients can depend on. Through our Fixed Income Services, investors enjoy a stable monthly payout, creating a reliable source of passive income. In our Portfolio Management Services, we have achieved an impressive **25-36% annual portfolio growth** over the last 4-5 years, proving the strength of our research-driven strategies.

With a client base of **over 450+ investors**, our track record speaks for itself—showing that disciplined execution and certified expertise lead to consistent success. We take pride in not just creating profits, but also building confidence and long-term trust, making Profit Point a true partner in wealth creation. **Here are some amazing Profit Point's statistics that you will be surprised to find out -**

200%

**Growth in Monthly
Payout In FY 24-25**

100%

**Capital Protection
Achieved in 6 years**

250%

**Growth in The Rise of
Client Investments**

100%

**Client Retention Rate
Achieved in last 6 yrs**

44.5%

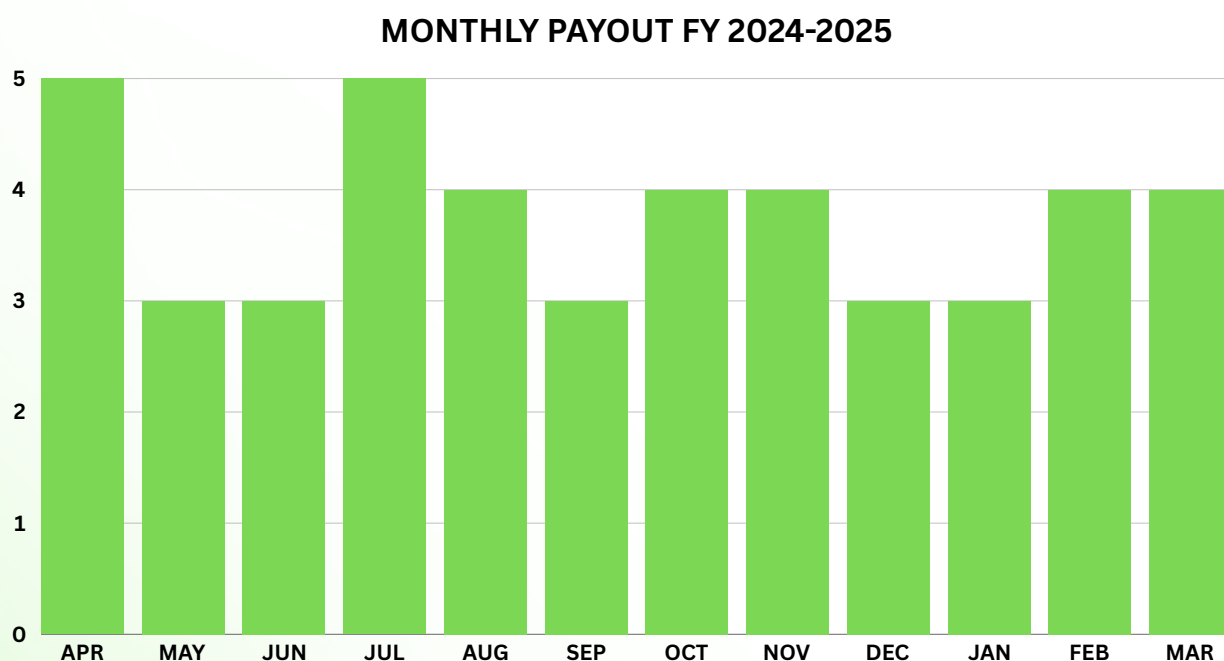
**Annual Return
Clocked in FY 24 - 25**

500%

**Growth in AUM size in
the last 1 year**

**all figures are based on past returns they are not indicative of future performance*

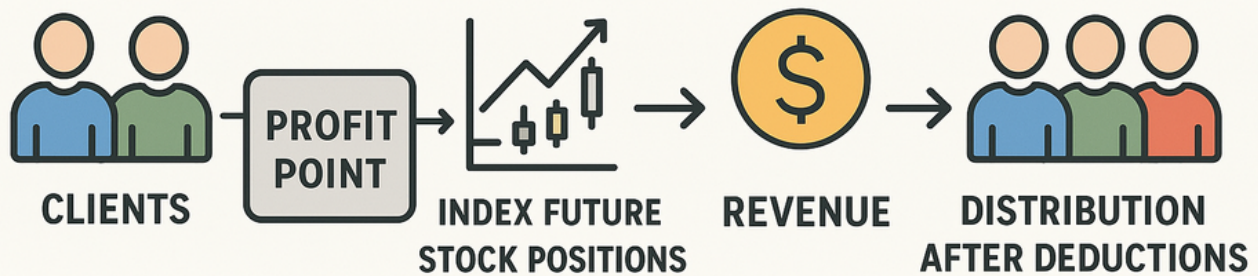
FY 2024-2025 PERFORMANCE



At Profit Point Consultancy Services, performance is the foundation of our identity. In FY 24-25, we have focused on building a track record that is consistent, transparent, and dependable for every client we serve. Over the years, we have successfully navigated both bullish and volatile market conditions while continuing to deliver steady results that align with our philosophy of disciplined investing. **On average, our strategies generate 2-5% returns, offering clients the reassurance of predictable growth.** Through our services, investors receive a stable monthly payout, creating a reliable stream of passive income without unnecessary risks. With a client base of over 450+ satisfied investors, our results speak louder than promises. Every number reflects trust, expertise, and our commitment to creating wealth responsibly. At Profit Point, we measure success not just in profits, but in the peace of mind and confidence our clients gain through our services. **We don't just grow portfolios—we build financial security for the future.**

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HOW WE WORK?



Here is a representation of how we at Profit Point Consultancy Services work with our client funds and offer you the best returns in the market. Funds are entrusted to us by individuals who believe in our expertise. We deploy the funds strategically into the stock markets, focusing on Indian Index futures and carefully chosen stock positions. Through disciplined trading and expert efficiency, we are able to generate consistent revenue while managing risks responsibly. As the profits are realized, we ensure highly transparent deductions and then distribute the earnings back to our clients. This simple, flow demonstrates our commitment to professionalism, and efficiency - ensuring that each and every client benefits from a structured, trustworthy, and also result-driven investment process. At Profit Point generating consistent returns have always been our top priority but something truly bigger than that have always been to **keep your capital safe and secure**. We do not speak of impractical returns but focus on highly logical and realistic returns that are achievable. As a result, our clients not only enjoy absolute returns, but also the best guidance & peace of mind at all times. Thus, achieving 100% retention.

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WHY INVEST WITH US?

At Profit Point Consultancy Services, we believe investing should be simple, secure, and rewarding. We don't just manage money—we build trust, deliver consistent results, and empower our clients to grow their wealth with confidence. With over 450+ clients, we have consistently delivered absolute returns through our Fixed Income Services and also contributed to annual growth through Portfolio Management. **Thus, choosing us means choosing transparency, reliability, and peace of mind in every aspect of your financial journey.**

- **Proven Track Record** – With a history of delivering steady results, our Profit Sharing Services generate great monthly returns, while our Fixed Income Plans have consistently provided a minimum of 36% annual growth, making us a reliable partner in wealth creation.
- **Expert Guidance** – Gain exclusive access to our WhatsApp group, where we share highly actionable insights on Futures trading, equity trading, and market trends. These resources empower our clients around the world to make informed decisions and also strengthen your market knowledge over the course of time.
- **Valuable Returns** – For those who prefer stability, our Income Services guarantee assured monthly returns, providing clients with a dependable and secure income stream. With 2-5% returns per month, we can help you grow your finances in an efficient manner.
- **Peace Of Mind** - At Profit Point Consultancy Services, clients gain peace of mind through consistent returns, transparent processes, and disciplined strategies. Our certified expertise and proven track record ensure financial security, allowing investors to focus on the other aspects of their life without any kind of worry.

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MAKE PROFITS AT EVERY POINT

**INVEST SMARTLY.
GROW CONSISTENTLY.**



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